

MONDAY



## WEEKLY EQUITY REPORT

30 APRIL TO 04 MAY 2018

**BULL  
MARKET**



Indira Securities Pvt. Ltd.

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## TOP STORIES THIS WEEK

- On the domestic macro front, Markit Economics will unveil the result of a monthly survey on the performance of India's manufacturing sector in April 2018 on Wednesday, 2 May 2018. The Nikkei Manufacturing PMI unexpectedly fell to 51 in March 2018 from 52.1 in the prior month.
- Markit Economics will also unveil the result of a monthly survey on the performance of India's services sector in April 2018 on Friday, 4 May 2018. The Nikkei Services PMI surged to 50.3 in March 2018 from 47.8 in a month earlier.
- US Federal Reserve's Federal Open Market Committee (FOMC) will announce decision on interest rate on Wednesday, 2 May 2018. The Fed boosted rates at its last meeting in March and the widespread expectation is that the central bank will keep rates unchanged in May but will raise them again in June, reports indicated.
- On the global front, China Caixin manufacturing Purchasing Managers Index (PMI) data for April will be unveiled on Wednesday, 2 May 2018.
- Auto stocks will be in focus as the auto companies will start announcing monthly sales numbers for April 2018 starting from 1 May 2018.
- Adani Ports & Special Economic Zone and Vedanta will declare their Q4 March 2018 results on Thursday, 3 May 2018. Ambuja Cements will unveil its Q1 March 2018 result on Friday, 4 May 2018.
- Housing finance major HDFC declares its Q4 March 2018 result on Monday, 30 April 2018. HCL Technologies and Hero MotoCorp will announce their Q4 March 2018 results on Wednesday, 2 May 2018.

## WEEKLY INDICES

INDEX	CLOSE	PREV. CLOSE	CHANGE %
<b>SENSEX</b>	34969.70	34415.58	1.61%
<b>NIFTY</b>	10692.30	10564.05	1.21%
<b>MIDCAP</b>	16917.18	16798.94	0.70%
<b>SMLCAP</b>	18239.96	18178.03	0.34%
<b>METAL</b>	14231.55	14731.96	-3.40%
<b>OIL&amp;GAS</b>	14586.58	14333.81	1.76%
<b>AUTO</b>	25733.92	25436.61	1.17%
<b>TECK</b>	7020.48	7025.7	-0.07%
<b>BANKEX</b>	28529.78	27855.37	2.42%
<b>IT</b>	13374.75	13335.13	0.30%
<b>FMCG</b>	11155.13	11068.48	0.78%
<b>HC</b>	14035.75	13823.4	1.54%
<b>PSU</b>	7828.74	7836.74	-0.10%
<b>CD</b>	22408.56	22569.73	-0.71%
<b>POWER</b>	2218.47	2231.04	-0.56%
<b>CG</b>	19258.61	19191.05	0.35%
<b>REALTY</b>	2394.24	2353.48	1.73%

## GLOBAL INDICES CHANGES

INDEX	CLOSE	PREV. CLOSE	CHANGE %
<b>DOW</b>	24311.19	24462.94	-0.62%
<b>NASDAQ</b>	7119.80	7146.13	-0.37%
<b>FTSE</b>	7502.21	7368.17	1.82%
<b>NIKKEI</b>	22467.87	22162.24	1.38%
<b>HANGSENG</b>	30760.00	30418.58	1.12%

## TOP GAINERS WEEKLY

SCRIPT	PRICE	CHANGE %
<b>Astra Microwave</b>	102.2	16.53
<b>Indiabulls Ventures</b>	449.6	15.36
<b>Gati Ltd.</b>	113.4	12.72
<b>YES Bank Ltd.</b>	348.45	11.31
<b>NIIT Technologies</b>	1140.9	10.14

## TOP LOSERS WEEKLY

SCRIPT	PRICE	CHANGE %
<b>PC Jeweller L</b>	177.9	-39.61
<b>Reliance Naval</b>	18	-33.33
<b>Reliance Com</b>	15.9	-20.7
<b>Vakrangee</b>	105.15	-18.49
<b>Videocon Industries</b>	11.25	-11.97



# NIFTY CORNER



### SUPPORT AND RESISTANCE

S3	S2	S1	Nifty	R1	R2	R3
10244	10320	10442	10518	10640	10716	10837

### MOVING AVERAGE

MA20	MA50	MA100	MA200
10489	10159	9393	8734



In the week ended Friday, 27 April 2018, the Sensex jumped 554.12 points or 1.61% to settle at 34,969.70, its highest closing level since 2 February 2018. The Nifty 50 index jumped 128.25 points or 1.21% to settle at 10,692.30, its highest closing level since 2 February 2018.

The BSE Mid-Cap index rose 118.24 points or 0.7% to settle at 16,917.18. The BSE Small-Cap index rose 61.93 points or 0.34% to settle at 18,239.96.

The market ended with small gains on Monday, 23 April 2018. The barometer index, the S&P BSE Sensex, rose 35.19 points or 0.10% to 34,450.77. The Nifty 50 index rose 20.65 points or 0.20% to 10,584.70.

Nifty likely to trade in the range between 10250-10850

#### STOCK AT 52 WEEK HIGH

SCRIPT	CMP
Reliance	994.75
Kotak Mah. Bank	1,188.55
JSW Steel	327.25
SBI Life Insuran	758.40
Britannia Ind.	5,456.85

#### STOCK AT 52 WEEK LOW

SCRIPT	CMP
SBI	242.65
Vakrangee	105.15
UCO Bank	19.85
Allcargo Logistics	143.65
Sintex Plastics Tech	54.15

#### FII ACTIVITY

DATE	FIGURES IN CRORE
23/04	-259.08
24/04	-680.99
25/04	-304.79
26/04	-1056.34
27/04	-759.21
<b>NET</b>	<b>-3060.41</b>

#### DII ACTIVITY

DATE	FIGURES IN CRORE
23/04	+387.26
24/04	+508.55
25/04	+435.98
26/04	+684.11
27/04	+633.71
<b>NET</b>	<b>+2649.61</b>

#### WEEKLY STOCK IDEA

SCRIPT	B/S	CMP	TARGET
ABAN	B	175.75	190
SELAN	B	248	274
BOMBAYDEIYING	B	304	324
TATASTEEL	B	587	604
AMBUJACEM	B	251.60	266

#### VOLUME BREAKOUT STOCKS

SCRIPT	CMP
Axis Bank	538.9
Andhra Bank	40.2
Oriental Bank	93.7
Atul Ltd.	2925.4
Security And Int	1180.35

Buy on dips & Sell on rise with Stop-loss of 3%



## RESULTS THIS WEEK:

### 30 APRIL:

- CEATLTD, CONCOR, DHFL, HDFC, KOTAK BANK, HINDZINC,

### 01 MAY:

- ARVSMART, DABUR, EVERESTIND, INDIAGLYCOL,

### 02 MAY:

- AJANTPHARM, ASTEC, CENTURYTEX, EMEMIPAP, HCLTECH, HEROMOTOCOP, HTMEDIA, INDIGO, JMFINANCIAL, MAHLOG, ORIENTPPR, RESPOIND, SHANTIGEAR, SIEMENS, SORILHLDING, SORILINFRA, TATAPOWER, TBZ, WELCORP

### 03 MAY:

- ADANIPOWER, ADANIPOWER, BFUTILITIE, CASTROLIND, EDELWEISS, EMAMILTD, HCC, HEXAWARE, HFCL, HUIL, IRB, JSWENERGY, L&TFH, MATRIMONY, MRF, ORIENTCEM, PNBHOUSING, RADICO, UMANGDAIRY, VENKYS

### 04 MAY:

- AMBUJACEM, ASTRON, CAPF, GODREJPROP, KAYA, NIITECH, NOCIL, PVR, WOCKPHARMA,



# WOMEN Desk



204 Amardarshan Building 3rd floor Saket Nagar , Indore-452018

Call: 0731-4797170-173 Mob: +91-9303172345 / Toll Free: 18001030059 / SMS: <INDIRA> to 56070

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